TRANSPORTATION RESEARCH BOARD

TRB Webinar: Intermodal Passenger Facility Trends in Technology and User Experience

November 20, 2024 2:00 – 3:30 PM



PDH Certification Information

1.5 Professional Development Hours (PDH) – see follow-up email

You must attend the entire webinar.

Questions? Contact Andie Pitchford at TRBwebinar@nas.edu

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Purpose Statement

This webinar will present the key research findings in the pre-publication TCRP Research Report 250 / ACRP Research Report 275 / NCHRP Research Report 1129: Intermodal Passenger Facility Planning and Decision-Making for Seamless Travel. Presenters will summarize key trends and considerations for planning, constructing, operating and serving airports, rail and bus stations, transit centers, mobility hubs, and water transportation facilities.

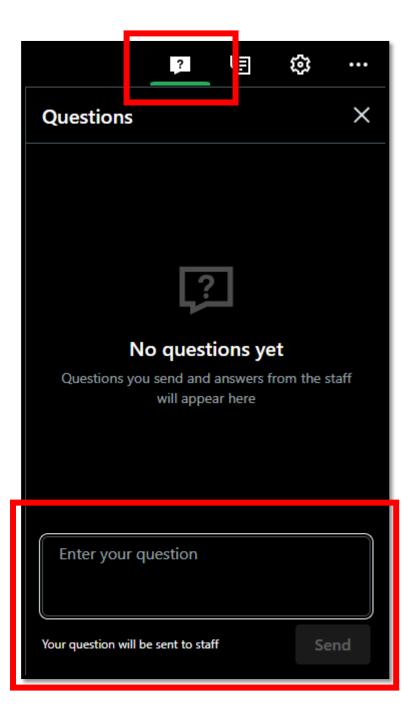
Learning Objectives

At the end of this webinar, you will be able to:

- (1) Consider the implications of recent trends in intermodal facilities plans
- (2) Recognize the vital role of governance in planning, project delivery, and operations and the ways it changes throughout an intermodal passenger facility's life cycle
- (3) Apply complete trip principles and data to prioritize the user experience and support seamless travel

Questions and Answers

- Please type your questions into your webinar control panel
- We will read your questions out loud, and answer as many as time allows



Today's presenters



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Introduction & Welcome

What is an intermodal passenger facility?

- An intermodal passenger facility is a **transportation hub** served by at least two modes of travel with at least one travel mode by air, rail, bus, or passenger vessel. They include:
 - Multimodal centers or terminals
 - Airports
 - Transit centers or stations
 - Ferry or cruise ship terminals/docks
 - Mobility hubs
- All intermodal passenger facilities are mobility hubs, but not all mobility hubs are intermodal passenger facilities for the purposes of this research.

Main intermodal passenger facility themes we are discussing today

Continued evolution in facility use, new technology, and external forces of change require flexibility and adaptability.

Strong partnerships and good governance are foundational to a facility's success.

Seamless travel
depends on a wellplanned facility
where the customer
experience is
prioritized.

How the report is organized

Introduction

History
Through 2020

Recent Trends and implications

Typology

Planning and
Decisionmaking
Framework

Data and Information Needs

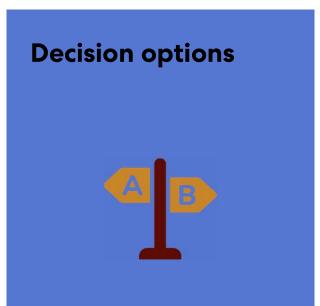
Governance and Partnerships

Funding and Finance

Navigating the report







Chapters 2 and 3: timeline of intermodal passenger facilities

PRE-1970: RISE AND DECLINE OF INTERCITY TRAVEL BY TRAIN AND BUS

1890s–1930s Large-scale railroad terminal construction serving more passengers and more functions

1927 First park-and-ride lot and first bus-rail transfer facility opens in Philadelphia

■ 1946 Baby boom and suburban migration begins

Late 1955 Travel by air surpasses travel by rail

1956 National Interstate and Defense Highways Act

1969 First automated vehicle location (AVL) system introduced in Chicago

1913 New Grand Central Terminal opens in New York

1914–1918 World War I

1939–1945 World War II

1946 U.S. transit ridership at all-time high

Late 1950s Greyhound has nearly 5,000 stations and 10,000 employees

1960s Air and car travel grows; rail, bus, and transit travel declines

1970-1989: A CHANGING BUSINESS CLIMATE FOR RAIL, BUS, AND AIR TRAVEL

1971 National Railroad Passenger Corporation (Amtrak) established

1978 Airline Deregulation Act

■ **1970s** Energy crisis and gas shortages

1982 Airport Improvement Program

1970 Airport and Airway Development Act

1975 Amtrak introduces intercity bus ticketing

1980s Urban rail transit investments for new systems and stations

1983 Greyhound drivers' strike

1990-2009: TECHNOLOGY TRANSFORMS BUSINESS AND CONSUMER BEHAVIOR

1990 Urban rail system expansion continues

1991 Use of highway funds for transit permitted

1991 Intermodal Surface Transportation Efficiency Act (ISTEA)

Late 1990s First "Chinatown" buses between New York and Boston

2001 9/11 terrorist attacks

2006 Google transit offers real-time transit data in Portland, Oregon

2007 First iPhone

1990 Americans with Disabilities Act Early 1990 Air travel grows significantly

1995 Amtrak launches first website

Early 2000s Growth of mobile computing

2005 Milwaukee airport/Amtrak access project completed

2006 Hurricane Katrina

2007 60% of Greyhound's market share in northeast U.S. taken by "Chinatown" buses.

Chapters 2 and 3: timeline of intermodal passenger facilities

2010-2019: NEW MOBILITY ERA

2012 Superstorm Sandy exposes NY subway system vulnerabilities

2012 Transit app introduced

2017 U.K.-based First Group acquires Greyhound and its real estate holdings

2012 Ridehailing services via transportation network companies (TNCs) begin

2014 Nashville Airport regulates TNCs; many airports soon follow

2018 Waymo begins testing autonomous taxi service in Phoenix, AZ

2020 AND BEYOND: REMOTE/HYBRID WORK, CLIMATE ADAPTATION, AND AUTOMATION

2020 Global pandemic leads to dramatic increase in hybrid and remote work

2021 Infrastructure Investment and Jobs Act (IIJA)

2022 Advanced Air Mobility Coordination and Leadership Act

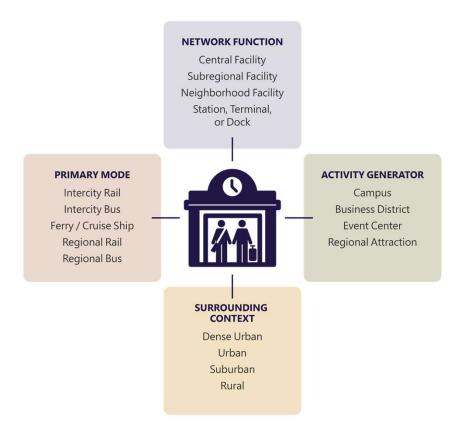
2023 Deployment of autonomous robotaxis in San Francisco generates ongoing controversy. Cruise ceases operations while Waymo continues operating. **2020s** Significant growth in battery electric vehicle sales

2021 First Group sells Greyhound bus operations to FlixBus; continues to sell bus stations for redevelopment

2022 Inflation Reduction Act

Federal Legislation / Policy
External Events

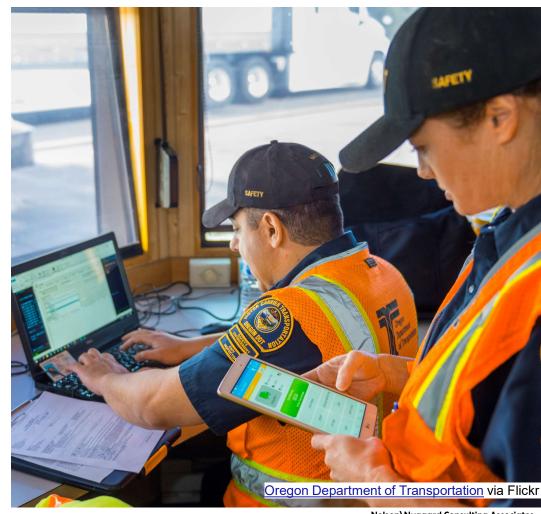
Chapter 4: intermodal passenger facility typology and how to apply it



Chapter 5: a planning and decision-making framework



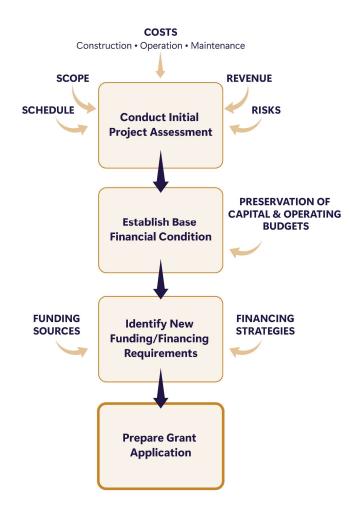
Chapter 6: data and information needs



Chapter 7: governance and partnerships



Chapter 8: funding and finance



Recent and Emerging Trends Chapter 3

Forces of Change

- Telework
- Intercity bus station closures
- MaaS and digitalization
- Shared AVs
- Advanced air mobility
- Housing crisis
- Climate change and extreme weather
- Aging population
- Equity focus
- Growth in EV ownership

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RECENT TRENDS AND IMPLICATIONS

Telework

Forces

- Changing commute patterns
- Varies by area, vocation
- Unknown long-term trend

Implications

- Transit use
- Viability of retail / restaurants
- Future funding and financial viability of intermodal facilities

30%
of US labor force working from home 2-3 days/week

10%

of US labor force working remotely

Barrero, Evolution of Working from Home July 2023 **RECENT TRENDS AND IMPLICATIONS**

Intercity Bus Industry Disruptions

INCREMENTAL STATION CLOSURES

- Decrease in ease and comfort of bus travel (safety, amenities, weather protection)
- Largest implications on disadvantaged populations

Zero-Emission Buses and Fleet Electrification

Forces

- Growth of ZEB Use
- Vehicle maintenance has been an Issue

Implications

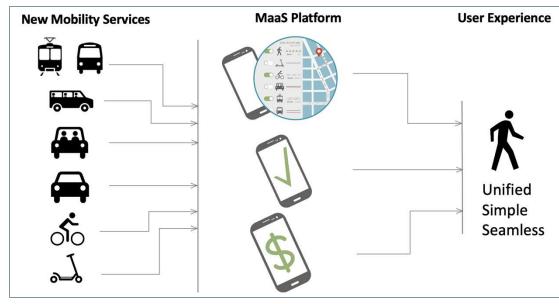
Implementation of charging stations (funding and space)

Digitalization / Mobility as a Service (MaaS)

Forces

- Integrated trip payment and digital trip planning
- Seeing renewed interest
- Scale/timing of deployment of MaaS?

- First/last mile integration (space/wayfinding)
- Increased transit use (?)
- Transit agency role (as integrator?)
- Data sharing



Urbanism Next Center, University of Oregon

Growth in Autonomous Mobility Options

Forces

- Tech still in development with limited US deployments
 - GM Cruise issues in SF
- Model works best in dense areas
- Unclear if competing with or complementing transit

- Similar to transportation network companies
 - Decreased parking demand
 - Increased need for pickup/drop-off (PUDO) space
 - Staging/maintenance areas
 - Potential increased transportation system efficiency
 - Provider/stakeholder management



Urbanism Next Center, University of Oregon

Advanced Air Mobility (AAM)

Forces

- VTOL aircraft
- Use cases: air taxis, airport feeder service, goods movement, humanitarian assistance
- Feasibility in urban environments?
- Price / affordability?
- Scale/timeframe of deployment?

- Space
- Interference (at airports)
- Noise, privacy, visual pollution, energy use, land use compatibility



Urbanism Next Center, University of Oregon

Broadening Housing Crisis

Forces

- Ongoing housing and homelessness crisis
- 650,000+ people/night in US (in 2023)
- Large problem for existing facilities
- Some operators proactively working with homeless populations (LA Union Station, SEPTA, LA Metro)

Implications

- Security and safety issues (fear/perception, staffing, etc.)
- Implications on ridership and retailers
- Facilities as places of shelter, safe spaces, and hygiene
- Implications on airports?
- Ethical dilemma

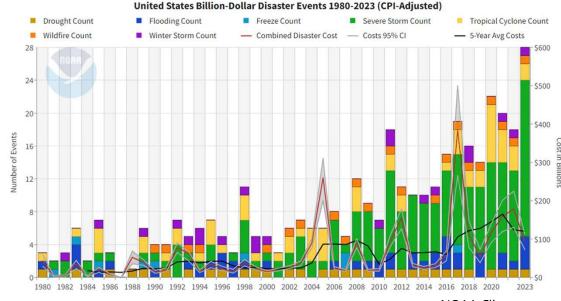
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Extreme Weather Events / Climate Adaptation

Forces

- Increasing problem (flood, heat, wildfires, drought)
- 28 events in 2023 (>\$1B) with >\$600 billion total losses; nearly 500 lives lost

- Service shutdown / delays
- Damage / maintenance
- Use of facilities as emergency shelters
- Resilience design needs / siting
- Comfort needs (heat/humidity)



RECENT TRENDS AND IMPLICATIONS

EV Ownership

INCREASING (BUT STALLED) GROWTH

- Charging stations (space, payment, and maintenance)
- Grid capacity
- Partnerships

Governance and Partnerships

Chapter 7

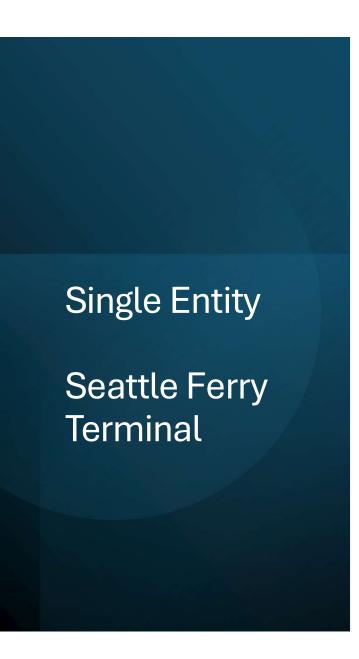
What is Governance?

...the act or process of governing or overseeing control and direction of an organization or facility....

Why is Governance Important?

- Effective governance provides flexibility through the project's lifecycle and addresses stakeholders' concerns.
- Ineffective governance can result in project overruns and delays, and legal disputes







SounderBruce, via Wikimedia Commons

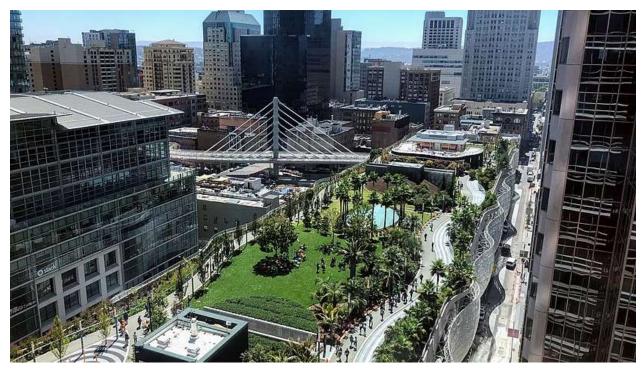




Los Angeles County Metropolitan Transportation Authority via Wikimedia Commons

Public and Joint Powers Authorities

Salesforce Transit Center



Fullmetal2887 via Wikimedia Commons

Public Private Partnerships

DEN Airport Transit Center



What is the process for creating a governance model?

- Establish a clear project vision
- Identify partners and stakeholders
- Define stakeholder relationships and allocation of authority
- Establish management mechanisms including reporting and transparency.
- Plan for changes in roles and responsibilities over time
- Establish the legal framework and agreements.

What are the essential elements of a governance model?

- Establishing a shared vision
- Identifying partners and stakeholders
 - Direct participants
 - Consulting parties
 - External stakeholders



Assigning Roles and Responsibilities

- 1. Who has the legal authority to participate in the project? Is a legislative change required to include the pertinent parties?
- 2. Who can provide funding for the project? Is financing available and by whom? Can equity/revenue flow to the project and if so, though what party?
- 3. Who has property rights, including land ownership, leases, and development rights?
- 4. Whose regulations and standards will apply and who has oversight?
- 5. Who will sustain and maintain the project through its lifecycle?
- 6. Who has responsibility for safety and security?



Responsible

A Accountable

PROCESS	Planni	ng $ ight >$	Design	>	Constructi	on $ ight >$	Occupancy	
	ACTIVITY							
ROLE OF PARTIES	Delivery	Financing	Communications	Ownership	Operations	Maintenance	Decision-Making	
Facility Owner	R	C	R	R	C	C	R	
Modal Provider 1			C	C	A	A	C	
Modal Provider 2			C	C	A	A	C	
Government Agency 1		R	C				R	
Government Agency 2		C	C				R	
Lead Developer	A	A	C	R	R	R	C	
Permitting Authority	C	0	0				R	
Community Association	0		0		0		0	

Informed

C Consulted

What is included? A governance model checklist

- ✓ Relationship between internal and external partners and stakeholders
- ✓ Formal agreement with single point of authority for decisions
- ✓ Authority for representing the project in contracting and working with stakeholders
- ✓ Preliminary financing plan
- ✓ Considerations for future expansions

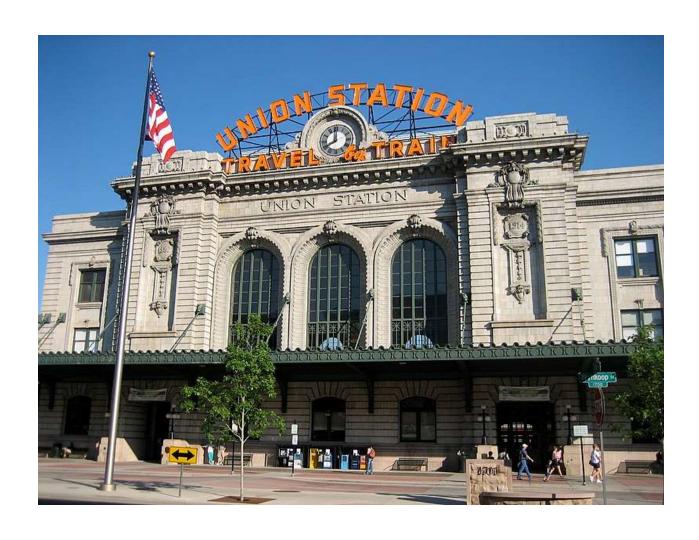
What is included? A governance model checklist

- ✓ Management mechanisms for:
 - ✓ Processes and procedures
 - ✓ Independent reviews and oversight
 - ✓ Dispute resolution
 - ✓ Approving changes
 - ✓ Reporting and transparency

Governance and the Project Life Cycle

Planning	Design	Construction	Occupancy Operation & Maintenance (O&M)		
Inception	Design & Cons	struction Implementation			
Project Definition	Programming • Transit, commercial, and	Design & Construction Performance Design Reviews	Boundaries and Functions : Facility Operator (s) Capital Improvements Transit Operations Custodial Maintenance		
Governance Mechanism Leadership	common areas	Construction Oversight Construction -period Operations	Security Capital Maintenance	Turnback	
Membership	Project Implementation Plan	Wayfinding			
Organization Off-ramps	Project Scheduling & Phasing Project Delivery Method(s)	Retail Design, Operations & Revenue Advertising			
Governance Roles & Responsibilities		Real Estate Acquisition Entitlements			
Governance planning covers the full project life					

Denver Union Station: Flexible Governance Over Time



The Complete Trip

According to USDOT, a trip is complete when an individual traveler can execute every part of their trip from origin to destination regardless of location, income, or disability.



Intermodal passenger facilities can help achieve this optimum by emphasizing the user experience, which includes entering, using, and exiting the facility.



Trip Planning

- Provide information on your facility website and elsewhere.
- Explain how to travel to/from and navigate within your facility.
- Regularly coordinate with modal partners.



Outdoor Navigation

- Orient customers and others arriving at or leaving your facility.
- Provide ground transportation options and describe the adjacent community.
- Provide typical walking times.



Boarding/Using Vehicles

- Offer clear directions to available parking, pickup and drop-off zones, or other ground transportation services.
- Prioritize pedestrian safety and navigation.
- Ensure adequate staffing available during surge periods.



Vehicle & Mode Transfers & Payments

- Size passenger zones adequately, particularly for passengers with luggage.
- Incorporate all modes, including intercity bus.
- Ensure all customers have access to amenities and different fare payment options.



Indoor/Outdoor Transition

 Ensure horizontal circulation, vertical circulation, entrances, and exits are properly sized with clear wayfinding and with international symbols.



Indoor Navigation

 Provide attractive, comfortable, and wellilluminated spaces with inviting customer amenities and with clear wayfinding.



Connecting & Completing Trip Segments

 Facilitate safe, smooth intermodal transfers minimizing travel distances, offering needed assistance, and providing clear wayfinding.



Good and inclusive design supports the complete trip

- Good design includes both the physical space and the placement of elements within it.
- Applying inclusive design principles means designing for all customers.
 - Certain travelers may face challenges walking longer distances or lack the confidence to navigate large unfamiliar spaces.
 - Accessible does not mean barrier free.

The complete trip also depends on well-trained staff

- Plan for the unexpected.
- Build partnerships and invest in training.
- Adopt a continuous order of operations plan (COOP).
- Ensure everyone has ready access to instructions.

Final Thoughts

Final thoughts

Collaborate early and often
Identify ways to streamline new projects.

Plan with flexibility in mind and adapt accordingly.

Collect more data and share it more broadly.

Thank you

Today's presenters



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Upcoming events for you

December 3, 2024

TRB Webinar: Airport Energy

Resilience Roadmap

December 12, 2024

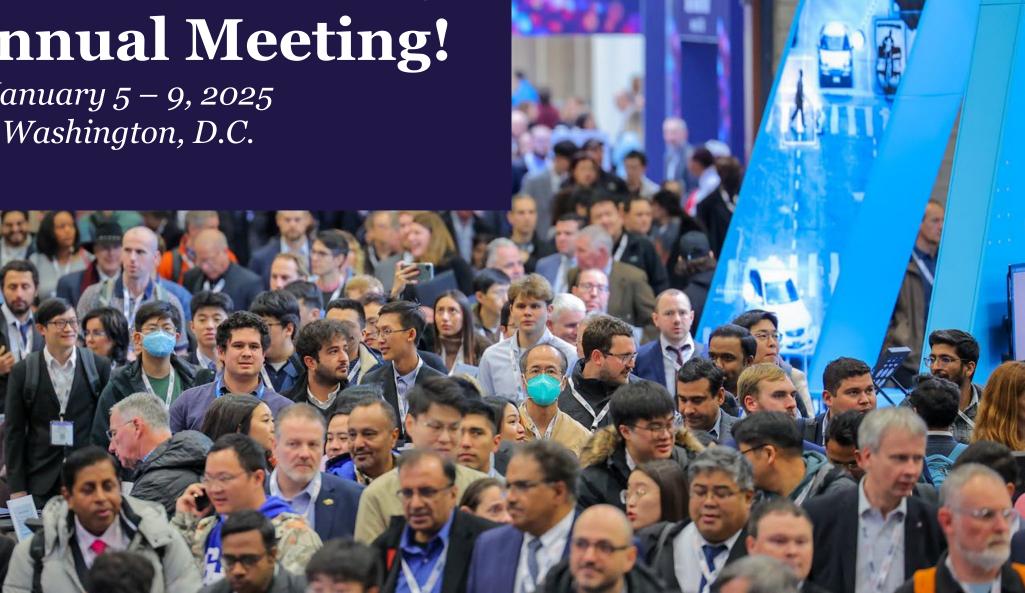
TRB Webinar: Recruitment & Retention to Support Transit Workers' Mental Health

https://www.nationalacademies.org/trb/events





January 5 – 9, 2025 Washington, D.C.

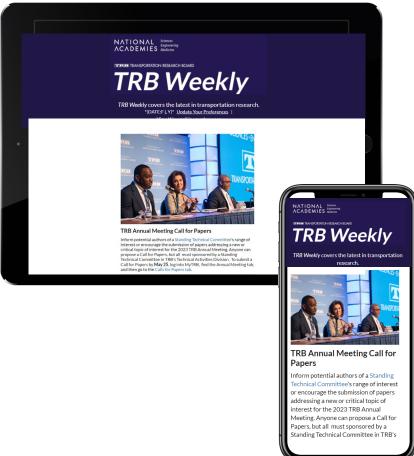


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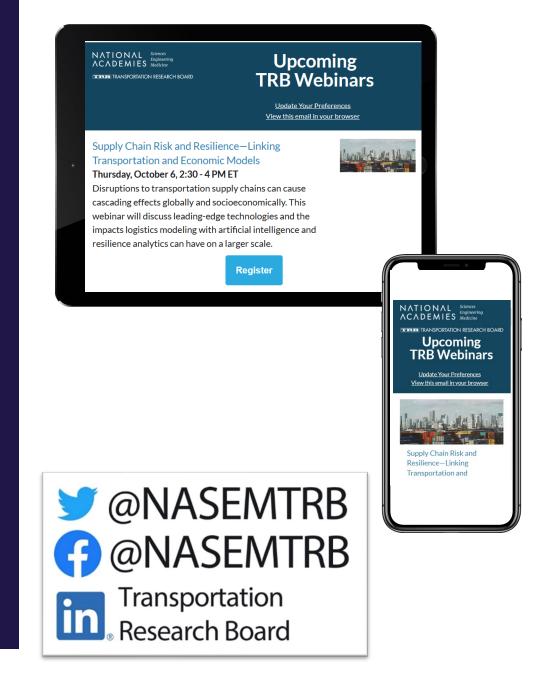
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