

# Innovation in Electronic Health Records for Oncology Care, Research, and Surveillance: A Virtual Workshop

<https://www.nationalacademies.org/event/02-28-2022/innovation-in-electronic-health-records-for-oncology-care-research-and-surveillance-a-workshop>

**MONDAY, FEBRUARY 28, 2022**  
**9:30 AM-5:00 PM Eastern Time Zone**

9:30 am	<p><b>Welcome from the National Cancer Policy Forum</b></p> <p>Planning Committee Co-chairs:  <i>Mia Levy, Foundation Medicine, Inc.</i>  <i>Lawrence N. Shulman, University of Pennsylvania Abramson Cancer Center</i></p>
9:40 am	<p><b>Session 1: Overview of the Use of EHRs in Oncology Care, Research, and Surveillance</b></p> <p>Co-moderators:  <i>Mia Levy, Foundation Medicine, Inc.</i>  <i>Lawrence N. Shulman, University of Pennsylvania Abramson Cancer Center</i></p> <p><b>Session Objective:</b> To review the current state and trends of EHRs and discuss the evidence base for the design, development, and use of EHRs in cancer care, research and surveillance.</p> <p><b>Technical and Contextual Evolution of EHRs</b></p> <ul style="list-style-type: none"> <li>• <i>Mia Levy, Foundation Medicine, Inc.</i></li> </ul> <p><b>The Electronic Health Record: From the View of the Oncologist</b></p> <ul style="list-style-type: none"> <li>• <i>Lawrence N. Shulman, University of Pennsylvania Abramson Cancer Center</i></li> </ul> <p><b>Facilitator of Trust or Mediator of Communication: The EHR and the Patient-Physician Relationship</b></p> <ul style="list-style-type: none"> <li>• <i>Gwen Darien, National Patient Advocate Foundation</i></li> </ul> <p><b>Integrating Social Determinants of Health in EHRs: Ethical and Social Justice Issues</b></p> <ul style="list-style-type: none"> <li>• <i>Chanita Hughes-Halbert, USC Norris Comprehensive Cancer Center</i></li> </ul> <p><b>Quality Improvement and Research Perspective</b></p> <ul style="list-style-type: none"> <li>• <i>Neal J. Meropol, Flatiron Health</i></li> </ul> <p><b>Panel Discussion with Speakers</b></p>
11:10 am	<b>Break</b>
11:20 am	<p><b>Session 2: Opportunities to Improve the Patient-Facing Aspects of EHRs</b></p> <p>Co-moderators:  <i>Etta D. Pisano, Harvard Medical School/American College of Radiology</i>  <i>Robin Yabroff, American Cancer Society</i></p> <p><b>Session Objective:</b> To explore opportunities and approaches to improve the patient-facing aspects of EHRs to empower patients and improve patient care and outcomes.</p>

	<p><b>The Impact of EHRs on the Physician-Patient Relationship</b></p> <ul style="list-style-type: none"> <li>• <i>Jyoti D. Patel, Northwestern University</i></li> </ul> <p><b>Integrating Patient-Reported Outcomes into Electronic Health Record Systems in Oncology</b></p> <ul style="list-style-type: none"> <li>• <i>Ethan Basch, University of North Carolina at Chapel Hill</i></li> </ul> <p><b>Today's Patient Portal and Sharing of Patient Data Across EHR Systems for Cancer Care and Research</b></p> <ul style="list-style-type: none"> <li>• <i>Travis J. Osterman, Vanderbilt University Medical Center</i></li> </ul> <p><b>Using the EHR to “Nudge” Evidence-based Cancer Care</b></p> <ul style="list-style-type: none"> <li>• <i>Samuel U. Takvorian, Penn Medicine</i></li> </ul> <p><b>Next-generation EHRs to Facilitate Oncology Care</b></p> <ul style="list-style-type: none"> <li>• <i>George Hripcsak, Columbia University</i></li> </ul> <p><b>Panel Discussion with Speakers</b></p>
<b>12:50 pm</b>	<b>Lunch Break</b>
<b>1:50 pm</b>	<p><b>Session 3: Opportunities to Optimize the Functionality and Usability of EHRs in Oncology Care</b></p> <p>Co-moderators:</p> <p><i>Bradley Malin, Vanderbilt University Medical Center</i>  <i>Alex Melamed, Columbia University Medical Center</i></p> <p><b>Session Objective:</b> To examine the challenges and opportunities to optimize the functionality and usability of EHRs in clinical workflow to meet the needs of the various users in oncology care.</p> <p><b>Oncology Care Pathways: Importance and Relation to Current EHRs Functionality and Opportunities for Improvement</b></p> <ul style="list-style-type: none"> <li>• <i>Robin Zon, Michiana Hematology Oncology</i></li> </ul> <p><b>Opportunities for Decision Support through the Use of EHRs</b></p> <ul style="list-style-type: none"> <li>• <i>Mary M. Ichuji, Kaiser Permanente</i></li> </ul> <p><b>Efficiency of EHR Use and Management in Creating an Ideal Workspace and Presentation of Critical Data for Oncology-specific Care Providers</b></p> <ul style="list-style-type: none"> <li>• <i>Shilo Anders, Vanderbilt University</i></li> </ul> <p><b>Interface Between Electronic Systems and Humans: View From Outside of Medicine</b></p> <ul style="list-style-type: none"> <li>• <i>Elizabeth Mynatt, Northeastern University</i></li> </ul> <p><b>Human Factors Engineering for EHR Design in Oncology Care: The Patient Experience Across the Cancer Care Continuum</b></p> <ul style="list-style-type: none"> <li>• <i>Pascale Carayon, University of Wisconsin-Madison</i></li> </ul> <p><b>An Industry Perspective</b></p> <ul style="list-style-type: none"> <li>• <i>Jenna Date, Allscripts Hospital and Health Systems</i></li> </ul>

	<b>Panel Discussion with Speakers</b>
<b>3:25 pm</b>	<b>Break</b>
<b>3:35 pm</b>	<p><b>Session 4: Roundtable: Innovative Strategies to Improve EHR Data Collection to Support Care Quality and Research Initiatives</b></p> <p><i>Co-moderators:</i>  <i>Neal J. Meropol, Flatiron Health</i>  <i>Lara Strawbridge, Center for Medicare and Medicaid Innovation</i></p> <p><b>Session Objective:</b> To discuss new approaches and opportunities to enhance EHR structure, data collection and standardization, interoperability, and EHR integration to improve clinical care and enhance oncology research.</p> <p><b>Clinician Perspective</b></p> <ul style="list-style-type: none"> <li>• <i>Tufia C. Haddad, Mayo Clinic College of Medicine and Sciences</i></li> </ul> <p><b>Opportunities and Challenges: Entry of Critical Structured Data Into EHRs</b></p> <ul style="list-style-type: none"> <li>• <i>Monica Bertagnolli, Brigham &amp; Women's Hospital and Dana-Farber Cancer Institute</i></li> </ul> <p><b>Researcher Perspective: Opportunities for Improved Research</b></p> <ul style="list-style-type: none"> <li>• <i>Jeremy L. Warner, Vanderbilt University</i></li> </ul> <p><b>Quality Improvement Initiatives: Opportunities for Improved Quality of Care</b></p> <ul style="list-style-type: none"> <li>• <i>Barry Russo, The Center for Cancer and Blood Disorders</i></li> </ul> <p><b>Payer Perspective</b></p> <ul style="list-style-type: none"> <li>• <i>Reed V. Tuckson, Black Coalition Against COVID and Tuckson Health Connections, LLC</i></li> </ul> <p><b>Panel Discussion with Panelists</b></p>
<b>4:50 pm</b>	<b>Closing Remarks</b>
<b>5:00 pm</b>	<b>Adjourn</b>
<b>TUESDAY, MARCH 1, 2022</b> <b>9:00 AM-12:00 PM Eastern Time Zone</b>	
<b>9:00 am</b>	<p><b>Welcome and Overview of Day 2</b></p> <p><i>Planning Committee Co-chairs</i>  <i>Mia Levy, Foundation Medicine, Inc.</i>  <i>Lawrence N. Shulman, University of Pennsylvania Abramson Cancer Center</i></p>
<b>9:05 am</b>	<p><b>Session 5: The Roles of Federal Agencies to Advance Progress in EHRs</b></p> <p><i>Co-moderators:</i>  <i>Robert W. Carlson, National Comprehensive Cancer Network</i>  <i>Nicole F. Dowling, Centers for Disease Control and Prevention</i></p> <p><b>Session Objective:</b> To explore current collaborations and initiatives to conceptualize and implement innovations in EHRs, and discuss potential policy incentives for the adoption of improved EHRs in cancer care, research, and surveillance.</p> <p><b>Potential Role of Science and Technology Policy in Advancement of EHRs</b></p>

	<ul style="list-style-type: none"> <li>• <i>Twee Sim, Office of Science and Technology Policy and the Department of Defense</i></li> </ul> <p><b>Advancing Progress in EHRs: Cancer Surveillance as an Example</b></p> <ul style="list-style-type: none"> <li>• <i>Lynne Penberthy, National Cancer Institute</i></li> </ul> <p><b>Electronic Health Records for Public Health Planning and Research</b></p> <ul style="list-style-type: none"> <li>• <i>Lisa C. Richardson, Centers for Disease Control and Prevention</i></li> </ul> <p><b>Leveraging Electronic Health Records: Expanding Opportunities for Evidence Generation</b></p> <ul style="list-style-type: none"> <li>• <i>Paul G. Kluetz, Oncology Center of Excellence, Food and Drug Administration</i></li> </ul> <p><b>Ready, Set, Go!: Leveraging EHRs for Innovation</b></p> <ul style="list-style-type: none"> <li>• <i>Avinash Shanbhag, Office of Technology, Office of the National Coordinator</i></li> </ul> <p><b>CMMI Perspective</b></p> <ul style="list-style-type: none"> <li>• <i>Lara Strawbridge, Center for Medicare and Medicaid Innovation, Centers for Medicare &amp; Medicaid Services</i></li> </ul> <p><b>Panel Discussion with Speakers</b></p>
<b>10:35 am</b>	<b>Break</b>
<b>10:45 am</b>	<p><b>Session 6: Policies to Foster EHR Redesign to Advance Progress in Cancer Care, Research, and Surveillance</b></p> <p><i>Co-moderators:</i>  <i>Mimi Huizinga, ImmunoGen, Inc.</i>  <i>Robert A. Winn, Virginia Commonwealth University Massey Cancer Center</i></p> <p><b>Session Objective:</b> To discuss potential policy levers and actionable strategies to enhance innovation in the development, implementation, and use of EHRs in oncology care, research, and surveillance.</p> <p><b>Panelists (Session Co-moderators)</b>  <i>Representing Session 1: Lawrence Shulman</i>  <i>Representing Session 2: Etta Pisano</i>  <i>Representing Session 3: Bradley Malin</i>  <i>Representing Session 4: Lara Strawbridge</i>  <i>Representing Session 5: Nicole Dowling</i></p> <p><b>Open Discussion</b></p>
<b>11:50 am</b>	<p><b>Closing Remarks</b></p> <p><i>Mia Levy, Foundation Medicine, Inc.</i>  <i>Planning Committee Co-chair</i></p>
<b>12:00 pm</b>	<b>Adjourn</b>